



**LOYS Sicav**  
**Société d'investissement à Capital Variable ("SICAV")**  
**1c, rue Gabriel Lippmann, L-5365 Munsbach**  
**R.C.S. Luxembourg B 153 575**

**NOTICE TO ALL SHAREHOLDERS OF THE COMPANY  
WITH THE SUB-FUNDS**

**LOYS Global**

SHARE CLASS P: WKN: 926229 / ISIN: LU0107944042  
SHARE CLASS I: WKN: AOLF XD / ISIN: LU0277768098  
SHARE CLASS PAN: WKN: A0M5SE / ISIN: LU0324426252  
SHARE CLASS CHF: WKN: A1XFPL / ISIN: LU1046407026  
SHARE CLASS ITN: WKN: A2ARPQ / ISIN: LU1490908941

**LOYS Aktien Global**

SHARE CLASS P: WKN: A1J9LN / ISIN: LU0861001260  
SHARE CLASS I: WKN: A1J9LP / ISIN: LU0861001344  
SHARE CLASS S: WKN: A1J9LQ / ISIN: LU0861001427  
SHARE CLASS ITN: WKN: A1XFPM / ISIN: LU1046407299

Notice is hereby given to the Shareholders of LOYS Sicav (the "Company") that the

**EXTRAORDINARY GENERAL MEETING**

(the "General Meeting") will be held at the premises of Notary Delvaux, 36, Boulevard Joseph II, L-1840 Luxembourg on Tuesday, 22 December 2020 at 2:00 PM CET as the first General Meeting dated 26 November 2020 did not meet the necessary quorum. Given COVID-19, there are assembly and travel restrictions in Luxembourg and in many other countries. In accordance with the law of 23 September 2020 relating to measures concerning meetings in companies and other legal entities (the "Law of 23 September 2020"), the General Meeting does not take place in physical form. The General Meeting shall consider and vote upon the following matters:

**AGENDA**

1. Full restatement of the articles of incorporation (the "Aol") with effect 1 January 2021.
2. As part of the restatement of the Aol following amendments, inter alia, shall be made:
  - There shall be a general update of the Aol, inter alia due to the amended and coordinated law of 10 August 1915 on commercial companies. This changes the numbering and sorting of the articles, among other things.
  - In Article 2 of the restated Aol the Board of Directors shall be granted the right to relocate the registered office of the Company within Luxembourg and to make the relevant changes to the Aol.
  - In Article 5 of the restated Aol the Board of Directors shall be granted the right to set up master or feeder sub-funds.
  - In Article 6 of the restated Aol the possibility to issue dematerialized shares for the Company shall be included.
  - In Article 6 of the restated Aol the possibility of a share split shall be included.
  - In Article 7 and Article 8 of the restated Aol shall stipulate, that the settlement of subscriptions and redemptions does not exceed five bank working days.
  - Insertion of a new Article 9 regarding the conversion of shares.
  - In Article 11 of the restated Articles of Association, the calculation of the net asset value shall be updated and specified more precisely.
  - In Article 16 of the restated Aol, the delegation of power shall be described in more detail.
  - In Article 17 of the restated Aol, the signature power shall be described in more detail.
  - In Article 18 of the restated Aol, the general guidelines for the investment policy shall be no longer described in detail, but reference shall be made to the applicable laws and regulations.
  - In Article 23 (4) of the restated Aol the date of the general meeting shall be defined as follows:  
*"The annual general meeting of shareholders is generally held on the third Tuesday in the month of May or is held on any other date within six (6) months after the end of the respective financial year, as determined by the Board of Directors, at the registered office of the Company or at a location in the Grand Duchy of Luxembourg indicated in the notice of such General Meeting."*
  - In Article 25 of the restated Aol, the provisions for the dissolution or merger of sub-funds or share classes shall be adapted to the current legal possibilities.
3. As part of the restatement of the Aol, Article 20 shall describe the provisions relating to the remuneration of the Board of Directors in more detail. In this context, the Board of Directors shall be granted the right, without the separate approval of the General Meeting of Shareholders, to determine remuneration for each member of the Board of Directors up to a fixed annual amount before taxes of EUR 40,000 (or an equivalent amount in another common currency).
4. As part of the restatement of the articles of incorporation the object of the Company in Article 4 of the restated articles of incorporation shall be amended, so as to read as follows:

*“4.1 The sole purpose of the Company is to invest the funds raised in securities and other eligible financial assets within the meaning of Part 1 of the UCI Law, in accordance with the principle of risk diversification and to provide the shareholders with the profits resulting from the management of their assets.*

*4.2 The Company may take any measures and execute any operations that it considers expedient with regard to the fulfilment and implementation of the object of the Company, to the fullest extent permitted by Part I of the UCI Law.”*

5. Consideration of such other business as may properly come before the meeting.

The draft of the revised articles of incorporation is available free of charge for shareholders at the registered office of the Company during usual business hours.

Resolutions on the Agenda of this second General Meeting require no quorum and can be taken by at least two thirds of votes cast at the General Meeting.

The quorum and majority requirements will be determined in accordance to the outstanding shares per 17 December 2020 at midnight CET (the "Record Date"). The voting rights of Shareholders shall be determined by the number of shares held at the Record Date.

Given COVID-19 and in accordance with the Law of 23 September 2020, shareholders must in order to be represented and to exercise their voting rights at the General Meeting return the duly completed proxy form which is available at the registered office of the Central Administration of the Company, Hauck & Aufhäuser Fund Services S.A. (Email: HAFS-CS-FundSetup@hauck-aufhaeuser.com, Corporate Services), no later than 17 December 2020.

Shareholders of shares held in securities accounts must provide a confirmation from their custodian bank that their shares are blocked (the "Blocking Certificate") from the date of the issue of the confirmation until the day following the General Meeting. Such Blocking Certificate must be deposited at the registered office of the Central Administration, no later than 17 December 2020.

In case of any questions, please contact the Management Company LOYS Investment S.A. or LOYS AG, Barckhausstraße 10, D-60325 Frankfurt am Main, Frau Marenbach, phone +49 (0)69/24745444-11, [info@loys.de](mailto:info@loys.de).

*This is a translation of the German original. In case of any discrepancies the German version shall prevail.*

Munsbach, December 2020

LOYS Sicav  
The Board of Directors