
LOYS Sicav
1c, rue Gabriel Lippmann
L-5365 Munsbach
R.C.S. Luxembourg Nr. B153575

NOTICE TO ALL UNITHOLDERS OF THE FOLLOWING SUB-FUNDS

LOYS Sicav –LOYS Global

Unit class P: (SIN: 926229 / ISIN: LU0107944042)
Unit class I: (SIN:A0LFXD / ISIN: LU0277768098)
Unit class PAN: (SIN: A0M5SE / ISIN: LU0324426252)
Unit class CHF: (SIN:A1XFPL / ISN: LU1046407026)
Unit class ITN: (SIN:A2ARPQ / ISIN: LU1490908941)

LOYS Sicav – LOYS Shares Global

Unit class P: (SIN: A1J9LN / ISN: LU0861001260)
Unit class I: (SIN: A1J9LP / ISN: LU0861001344)
Unit class S: (SIN: A1J9LQ / ISIN: LU0861001427)
Unit class ITN: (SIN: A1XFPM / ISIN: LU1046407299)

("sub-funds")

The unitholders of the above-mentioned sub-funds are hereby notified that the Board of Directors of **LOYS Sicav** ("investment company") has resolved to migrate the management of the investment company to the management company **Hauck & Aufhäuser Fund Services S.A.** ("HAFS"), having its registered office at 1c, rue Gabriel Lippmann, L-5365 Munsbach, Luxembourg ("transferee management company") with effect from **31 December 2022**.

Migration background

The reason for the migration is that the current management company, LOYS Investment S.A. ("LOYS") intends to cease operations. The strategic direction of the sub-funds, the fund management and the strategy remain unaffected.

The purpose of this document is to notify the unitholders of the other changes associated with the migration of the investment company and its sub-funds, which will come into effect on 31. December 2022.

1) The **investment policy** of the respective sub-funds is specified as follows as part of the migration:

The respective investment policies of both sub-funds specify that the sub-funds can invest worldwide, **including emerging markets**.

2) The following **fees** of the respective sub-funds will be reduced:

LOYS Sicav – LOYS Global	Valid until 30 December 2022	Valid from 31 December 2022
Management	Unit class P: up to 0.16% p.a.	Unit class P: up to 0.15% p.a.
	Unit class I: up to 0.16% p.a.	Unit class I: up to 0.15% p.a.
	Unit class PAN: up to 0.16% p.a.	Unit class PAN: up to 0.15% p.a.
	Unit class CHF: up to 0.16% p.a.	Unit class CHF: up to 0.15% p.a.
	Unit class ITN: up to 0.16% p.a.	Unit class ITN: up to 0.15% p.a.
	The management fee is calculated daily on the net sub-fund assets of the respective share class of the previous valuation day and paid monthly retrospectively. The management fee is quoted exclusive of any applicable value-added tax.	The management fee is calculated daily on the net sub-fund assets of the respective share class of the previous valuation day and paid monthly retrospectively. The management fee is quoted exclusive of any applicable value-added tax.

LOYS Sicav – LOYS Shares Global	Valid until 30 December 2022	Valid from 31 December 2022
Management fee	Unit class P: up to 0.16% p.a. Unit class I: up to 0.16% p.a. Unit class S: up to 0.16% p.a. Unit class ITN: up to 0.16% p.a. The management fee is calculated daily on the net sub-fund assets of the respective share class of the previous valuation day and paid monthly retrospectively. The management fee is quoted exclusive of any applicable value-added tax.	Unit class P: up to 0.15% p.a. Unit class I: up to 0.15% p.a. Unit class S: up to 0.15% p.a. Unit class ITN: up to 0.15% p.a. The management fee is calculated daily on the net sub-fund assets of the respective share class of the previous valuation day and paid monthly retrospectively. The management fee is quoted exclusive of any applicable value-added tax.

All other sub-fund fees remain unchanged.

- 3) The following table sets out further **material differences relating to all sub-funds** as set out in the prospectus:

All sub-funds	Valid until 30 December 2022	Valid from 31 December 2022
Issue and redemption deadline for subscriptions and redemptions	16:00 (Luxembourg time) on the same day	12:00 (Luxembourg time) on the same day
Electronic publication medium (website) for unitholders	www.loys.lu	www.hal-privatbank.com

No other material changes will be made as part of the migration.

The costs associated with the migration, which can be charged to the investment company in accordance with applicable laws and the provisions of the prospectus, including the articles of association, will be charged to the investment company.

The valid issue and redemption prices, the sales prospectus, and the updated key information documents for packaged retail and insurance-based investment products (PRIIPs) of each unit class will be published on the website of the transferee management company (www.hal-privatbank.com) on **31 December 2022**. In the future, notifications to unitholders will also be placed there (as far as this is legally permissible).

As part of the migration of the investment company, unit certificate transactions will be suspended during the period from Wednesday 28 December 2022 after 16:00 until Friday 30 December 2022, 23:59. Any unit certificate transactions received by the registrar and transfer agent during the specified period will be rejected.

Subscriptions and redemptions received by 16:00 on 28 December 2022 will be calculated and published by the registrar and transfer agent with a market value of 28 December 2022 and settled on 29 December 2022 with a value date of 02 January 2023.

Unitholders who do not agree with the above changes have the right to request the redemption of their shares free of charge until Wednesday, 28 December 2022 (16:00) at the offices listed in the prospectus.

Notice to unitholders

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The changes are reflected in the prospectus, status: **31 December 2022**. This prospectus and the updated key information documents for packaged retail and insurance-based investment products (PRIIPs) will be available free of charge from the date of migration at the registered office of the transferee management company, the custodian and the paying agent, as well as from the contact agent.

Munsbach, 25 November 2022

The Board of Directors of LOYS Sicav

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