LOYS

AKTIEN AUS ÜBERZEUGUNG

FACTSHEET | **LOYS Sicav - LOYS Global** | SHARE CLASS PAN | As of: 30.09.2026

## Investment Strategy

LOYS Global is an actively managed investment fund that focuses on global stock selection. The stock picking approach of the fund rests on a rigorous bottom-up research process which is accompanied by a proprietary quantitative valuation system. The main characteristics of LOYS Global are its long term focus, low turnover, high active share and a preference for undervalued companies with a strong commitment on shareholder value.

## Fund Information

| | |
|---|---|
| Fund name: | LOYS Sicav - LOYS Global PAN |
| Share class: | Share class PAN / Endowment Share Class |
| WKN: | A0M5SE |
| ISIN: | LU0324426252 |
| Valor: | 3503256 |
| Information Agent: | LOYS AG |
| Net-Asset-Value (NAV): | 22.99 EUR |
| Agio: | 5.00 % |
| Management fee: | 1.20 % |
| Ongoing Charges: | 2.44 % |
| Distribution policy: | Payout |
| Incentive fee: | None |
| Date of inception: | 02. July 2010 |
| AuM in Strategy: | 89.2 milion EUR |
| Liquidity / Price fixing: | Daily |

* management fees cover all fund expenditures, no hidden fees

## Facts and Figures (gross)

| | |
|---|---|
| Performance 1 year | -0.3 % |
| Performance 3 years | 0.5 % |
| Performance 5 years | -12.4 % |
| Performance 10 years | 8.5 % |
| Performance YTD | 11.9 % |
| Performance since 01.07.2010 | 105.7 % |
| Best month* | 16.0 % |
| Worst month* | -20.2 % |
| Ratio of positive months* | 60.5 % |
| longest loosing period* | 5 months |
| maximum drawdown* | -43.2 % |
| Volatility* | 13.7 % |

*observation period: since creation of the share class

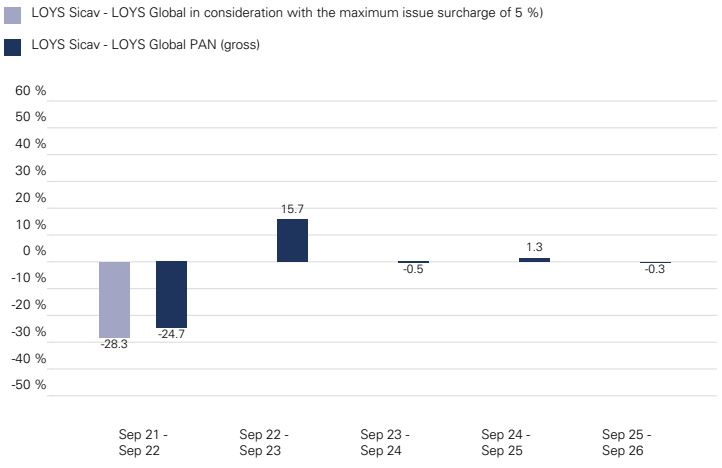
## Fund Management Commentary

In September, the LOYS Global performed somewhat more weakly, with a 2 per cent fall in price. The most significant development over the past four weeks has undoubtedly been the sharp rise in capital market interest rates worldwide. Led by the US, where ten-year government bonds are now trading at a yield of 5.25 per cent, interest rates in Europe, Japan and Asia have also risen significantly. At the short end of the yield curve, the Fed in the US, the Bank of Japan and the European Central Bank also raised their key interest rates. The trigger for these higher key interest rates was, in each case, rising inflation rates and their persistent persistence above the 2 per cent target. In the wake of the sharp rise in interest rates, both the US dollar and the Japanese yen strengthened. The equity markets fared less well. In September, LOYS Global established initial positions in H&R Block and Partners Group. Positions in Okta and Wix were reduced.

## Performance LOYS Global (gross)[1]




## Rolling 12 months intervals (gross)[1]




Source: Bloomberg, Hauck & Aufhäuser Investment Gesellschaft S.A. As of: 30.09.2026

## Portfolio Overview LOYS Global

TOP-5-HOLDINGS (30.09.2026)

| | |
|---|---|
| EDAG | 3.59 % |
| MAX Automation | 3.06 % |
| 888 Holdings | 2.54 % |
| Tecnicas Reunidas | 2.12 % |
| Mitek Systems | 1.82 % |

Country-Allocation (30.09.2026)

| | |
|---|---|
| USA | 39.51 % |
| Deutschland | 15.42 % |
| Großbritannien | 7.57 % |
| Schweiz | 6.91 % |
| Frankreich | 6.56 % |

Industries-Allocation (30.09.2026)

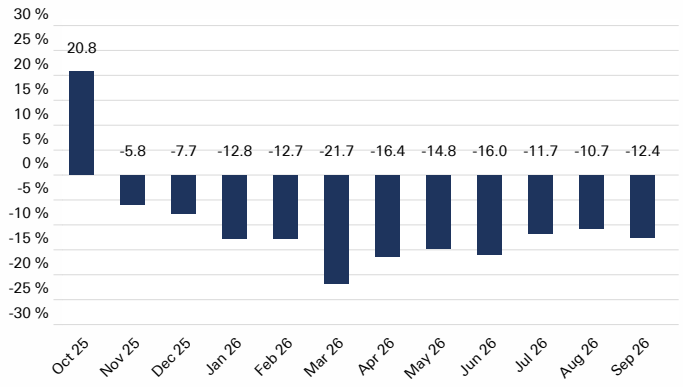
| | |
|---|---|
| Information Technology | 25.39 % |
| Consumer Discretionary | 19.62 % |
| Financials | 11.70 % |
| Industrials | 11.20 % |
| Health Care | 9.96 % |

Source: Hauck & Aufhäuser Investment Gesellschaft S.A.

## Performance in Percent (gross)

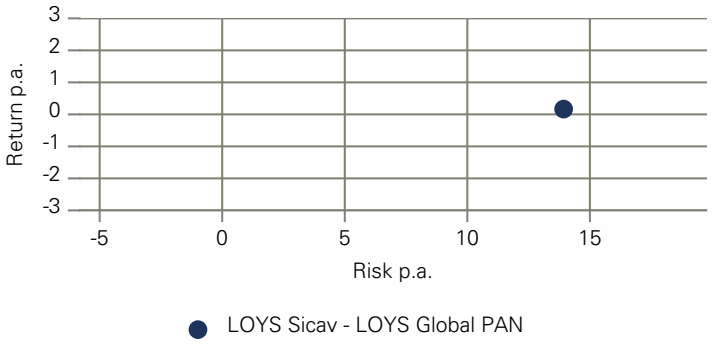
| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Year |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **2017** | -1.0 | 1.9 | 1.8 | 0.6 | 0.4 | -0.9 | 0.2 | -1.0 | 5.7 | 3.4 | 0.4 | 1.7 | 13.9 |
| **2018** | -0.1 | -2.3 | -2.9 | 1.9 | 1.1 | -2.8 | 3.4 | 0.2 | 0.9 | -6.9 | -1.3 | -10.2 | -18.0 |
| **2019** | 8.2 | 2.3 | 1.0 | 1.7 | -6.3 | 2.6 | -0.8 | -3.7 | 4.4 | 0.6 | 3.1 | 0.5 | 13.9 |
| **2020** | -3.4 | -8.3 | -20.2 | 11.6 | 3.0 | 1.0 | -4.3 | 6.5 | -3.0 | -4.8 | 16.0 | 1.8 | -8.7 |
| **2021** | 1.4 | 2.9 | 8.6 | -0.1 | 2.3 | 1.4 | -0.6 | 1.8 | -0.8 | -0.3 | -5.0 | 4.1 | 16.1 |
| **2022** | -2.2 | -6.6 | -2.3 | -2.5 | 2.1 | -8.9 | 7.6 | -4.2 | -8.5 | 6.4 | 6.3 | -3.3 | -16.6 |
| **2023** | 7.4 | 2.0 | -1.5 | 2.5 | -3.5 | 2.7 | 2.9 | -3.3 | -2.9 | -6.8 | 4.7 | 7.3 | 11.0 |
| **2024** | -0.9 | -3.6 | 2.6 | -0.9 | 4.3 | -4.1 | 3.9 | -4.7 | -1.2 | -2.3 | 6.5 | 3.9 | 2.7 |
| **2025** | 3.3 | -1.3 | -6.2 | -7.4 | 4.8 | -1.4 | 0.8 | 1.0 | 0.5 | 0.2 | -10.1 | -1.0 | -16.5 |
| **2026** | -2.5 | 1.4 | -1.3 | 5.2 | 4.7 | -0.4 | 4.4 | 2.5 | -2.3 | - | - | - | 11.9 |

## Rolling 5-year Intervals (gross)




Source: CleverSoft FondsDB™; as per end of month

## Return/Risk Diagram




Timeframe: September 2021 - September 2026
Source: Bloomberg, Hauck Aufhäuser Lampe Privatbank AG

## LOYS AG at a Glance

Company Philosophy

- Owner-managed independent company with aligned interests
- Board and management are invested in the funds
- Specialization on equity markets
- Fair and transparent fee structure

Investment Philosophy

- Active and consequent fund management
- Value driven, fundamental bottom-up approach
- Investments are defined by quantitative and qualitative factors
- Consistent execution of investment decisions

Fund Manager

- Highly experienced Fund Management
- Proven, successful track-record
- Continuous outperformance of MSCI World Index
- Backed by experienced, qualified investment team

## Contact

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## Important Information:

[1]The gross value development (BVI method) takes into account all costs incurred at fund level (for example, the management fee) with the exception of any front-end load that may be incurred (this is otherwise marked separately). Additional costs may be incurred individually at customer level (e.g. custody account fees, commissions and other fees). Model calculation (net): One investor would like to purchase units for EUR 1000. With a maximum initial sales charge of 5%, he or she must spend a one-off of EUR 50. Additionally, custody account costs may be incurred which affect the performance of the portfolio reduce the deposit costs. The custody account costs result from the price and service list of your Bank. This document is for informational purposes only and does not constitute an offer or solicitation of an offer for the LOYS Sicav - LOYS Global and may not be used as an offer or solicitation. Predictive statements are based on assumptions. Since all assumptions, predictions and statements simply reflect the current view of future events, they are quite naturally subject to inherent risks and uncertainties. Thus, they should not be regarded as guarantees or promises regarding future performance. Investors are alerted that future performance can vary greatly from past results. Especially performance results referring to a period of less than twelve months (Year-to-date-performance, start of investment fund within the last twelve months) does not reliably indicate future results due to the short period of comparison. Hence, the future performance of the investment cannot be guaranteed. Sole basis for the purchase of units are the offering documents of this product (the latest prospectus, the Key Investor Information Document, the latest statement of accounts and - if older than 8 months - the latest half-year review) that can be requested free of charge from LOYS AG, Barckhausstr. 10, 60325 Frankfurt am Main, from HAUCK & AUFHÄUSER INVESTMENT GESELLSCAHFT S.A., R.C.S.LUXEMBURG NR. B. 31.093, 1c, rue Gabriel Lippmann, L - 5365 Munsbach, as well as from representative in Switzerland 1741 Group, Burggraben 16, 9000 St. Gallen, www.1741group.com and from the paying agent in Switzerland, Frankfurter Bankgesellschaft (Schweiz) AG, Börsenstrasse 16, Postfach, 8022 Zürich). The paying and information agent in Germany is Hauck & Aufhäuser Privatbankiers KGaA, Kaiserstraße 24, D-60311 Frankfurt am Main.
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Sales documents for the fund are available free of charge from:

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ABN AMRO Asset Servicing
a brand of ABN AMRO Bank N.V. Frankfurt Branch
Kaiserstraße 24
60311 Frankfurt am Main

Existing memberships of the LOYS AG:

VUV Verband unabhängiger Vermögensverwalter Deutschland e.V.
FVI Verein zur Förderung der Investmentidee in Deutschland e.V.
PRIVATE WEALTH MANAGEMENT Alumni e.V.