LOYS

AKTIEN AUS ÜBERZEUGUNG

FACTSHEET | **LOYS Premium Deutschland** | SHARE CLASS P | As of: 31.10.2026

## Investment Strategy

The LOYS Premium Deutschland fund's investment strategy is to achieve sustained growth in the value of the assets contributed by unitholders. To attain this investment objective, the fund invests in listed companies with sustainable and continuous dividend payments. The aim is to enable investors to achieve capital appreciation in as many capital market situations as possible. The fund invests exclusively in stocks emitted by issuers domiciled in Europe and aims to be fully invested at all times. The fund's investment policy also provides for the acquisition of shares in companies with a low market capitalization.

## Fund Information

| | |
|---|---|
| Fund name: | LOYS Premium Deutschland P |
| Share class: | |
| WKN: | A2QHYL |
| ISIN: | LU2255688470 |
| Valor: | 59038984 |
| Information Agent: | LOYS AG |
| Net-Asset-Value (NAV): | 23.11 EUR |
| Agio: | 5.00 % |
| Management fee: | 0.90 % |
| Ongoing Charges: | None |
| Distribution policy: | Payout |
| Incentive fee: | 10 % (High-Water-Mark) |
| Date of inception: | 02. January 2021 |
| AuM in Strategy: | 10.3 milion EUR |
| Liquidity / Price fixing: | Daily |

* management fees cover all fund expenditures, no hidden fees

## Facts and Figures (gross)

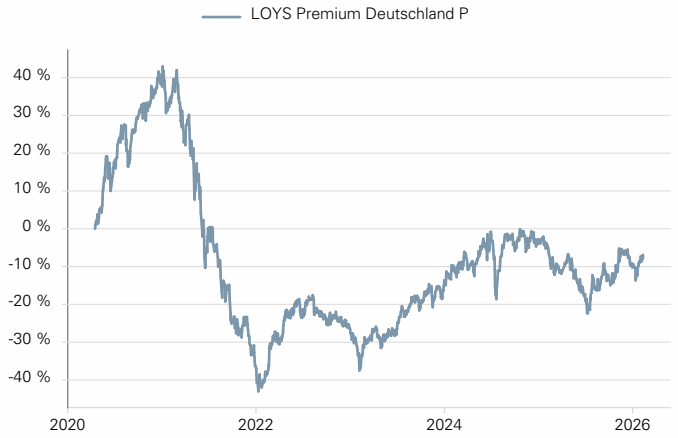
| | |
|---|---|
| Performance 1 year | -0.6 % |
| Performance 3 years | 45.7 % |
| Performance 5 years | -31.6 % |
| Performance 10 years | - |
| Performance YTD | 1.7 % |
| Performance since 04.01.2021 | -7.6 % |
| Best month* | 16.3 % |
| Worst month* | -15.0 % |
| Ratio of positive months* | 52.9 % |
| longest loosing period* | 9 months |
| maximum drawdown* | -60.1 % |
| Volatility* | 19.9 % |

*observation period: since 02. January 2021

## Fund Management Commentary

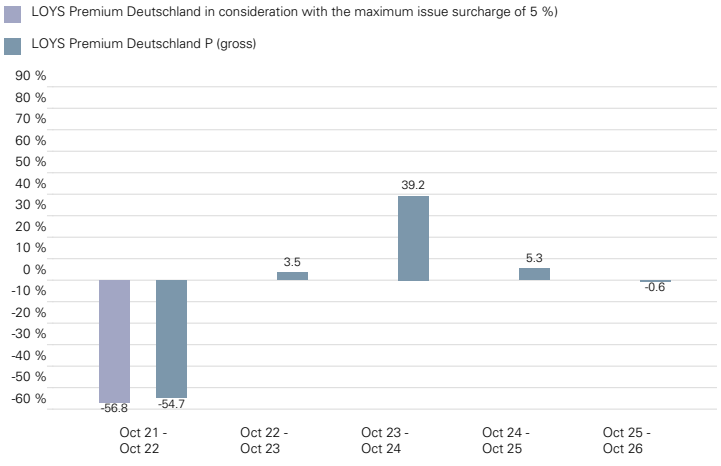
With a net gain of 3 per cent, the LOYS Premium Deutschland delivered a robust autumn performance on the trading floor. Rising oil prices and protests in France dominated the financial markets over the past four weeks. On balance, the equity markets remained relatively unfazed in October, apart from a correction in semiconductor and AI shares towards the end of the month. Brazil, however, proved to be a real roller-coaster ride, with a run-off election initially sparking euphoria, only for the incumbent to be re-elected two weeks later. Whilst the Brazilian real weakened, the US dollar recently gained ground against the euro. The Japanese yen also trended higher. The market is now eagerly awaiting the US mid-term elections. LOYS Premium Deutschland recorded a takeover bid for Qiagen shares and sold its holdings close to the offer price. The plant engineering firm Aumann was newly added to the portfolio.

## Comparison of LOYS Premium Deutschland (gross)[1]




Timeframe: January 2021 - October 2026
Source: Hauck & Aufhäuser Fund Services S.A., LOYS AG
As of: 31.10.2026

## Rolling 12 months intervals (gross)[1]




Source: LOYS AG
As of: 31.10.2026

## Portfolio Overview LOYS Premium Deutschland

TOP-5-HOLDINGS (31.10.2026)

| | |
|---|---|
| IONOS SE | 3.70 % |
| Springer Nature | 3.56 % |
| adesso AG | 3.39 % |
| GFT Technologies | 3.30 % |
| Fresenius Med. Care | 3.21 % |

Country-Allocation (31.10.2026)

| | |
|---|---|
| Deutschland | 97.08 % |
| Luxemburg | 2.92 % |

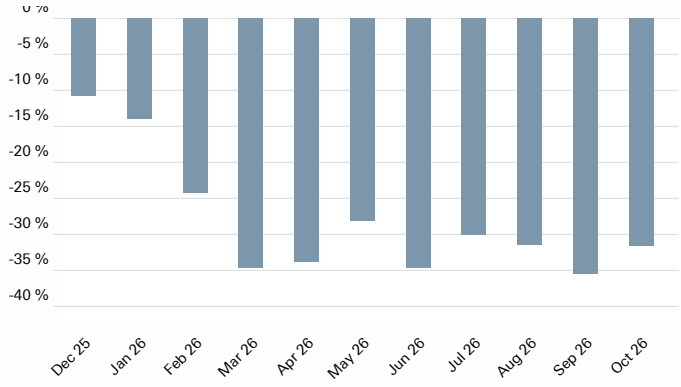
Industries-Allocation (31.10.2026)

| | |
|---|---|
| Information Technology | 35.48 % |
| Industrials | 18.29 % |
| Health Care | 15.00 % |
| Consumer Discretionary | 11.51 % |
| Consumer Staples | 8.09 % |

## Performance in Percent (gross)

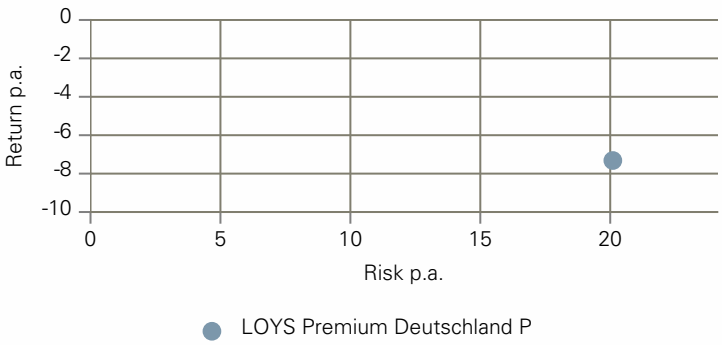
| Year | Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec | Year |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **2021** | 4.3 | 9.7 | 5.5 | 4.9 | -0.7 | 4.0 | 1.0 | 3.8 | 1.5 | -2.8 | -3.1 | -1.7 | 28.8 |
| **2022** | -11.6 | -10.2 | -4.5 | -6.1 | -8.1 | -12.5 | 0.7 | -8.0 | -15.0 | 5.6 | 16.3 | -0.2 | -44.8 |
| **2023** | 7.4 | 6.1 | -0.8 | 2.5 | -6.6 | -0.7 | 0.4 | -1.1 | -4.7 | -12.3 | 11.2 | 5.0 | 4.2 |
| **2024** | -4.4 | 3.3 | 4.9 | 1.7 | 4.8 | -1.3 | 5.1 | -0.1 | 4.3 | 0.0 | 1.3 | 1.3 | 22.3 |
| **2025** | 3.4 | 1.0 | -2.8 | 1.2 | 5.1 | -0.9 | -0.5 | 1.1 | -0.8 | -3.8 | -2.4 | 0.1 | 0.3 |
| **2026** | -2.2 | -2.5 | -9.2 | 6.7 | 8.0 | -5.7 | 6.9 | 3.4 | -5.0 | 3.0 | - | - | 1.7 |

## Rolling 5-year Intervals (gross)




Source: CleverSoft FondsDB™; as per end of month

## Return/Risk Diagram




Timeframe: October 2021 - October 2026
Source: Bloomberg, Hauck Aufhäuser Lampe Privatbank AG

## LOYS AG at a Glance

Company Philosophy

- Owner-managed independent company with aligned interests
- Board and management are invested in the funds
- Specialization on equity markets
- Fair and transparent fee structure

Investment Philosophy

- Active and consequent fund management
- Value driven, fundamental bottom-up approach
- Investments are defined by quantitative and qualitative factors
- Consistent execution of investment decisions

Fund Manager

- Highly experienced Fund Management
- Proven, successful track-record
- Continuous outperformance of MSCI World Index
- Backed by experienced, qualified investment team

## Contact

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## Important Information:

[1]The gross value development (BVI method) takes into account all costs incurred at fund level (for example, the management fee) with the exception of any front-end load that may be incurred (this is otherwise marked separately). Additional costs may be incurred individually at customer level (e.g. custody account fees, commissions and other fees). Model calculation (net): One investor would like to purchase units for EUR 1000. With a maximum initial sales charge of 5%, he or she must spend a one-off of EUR 50. Additionally, custody account costs may be incurred which affect the performance of the portfolio reduce the deposit costs. The custody account costs result from the price and service list of your Bank. This document is for informational purposes only and does not constitute an offer or solicitation of an offer for the LOYS Premium Dividende and may not be used as an offer or solicitation. Predictive statements are based on assumptions. Since all assumptions, predictions and statements simply reflect the current view of future events, they are quite naturally subject to inherent risks and uncertainties. Thus, they should not be regarded as guarantees or promises regarding future performance. Investors are alerted that future performance can vary greatly from past results. Especially performance results referring to a period of less than twelve months (Year-to-date-performance, start of investment fund within the last twelve months) does not reliably indicate future results due to the short period of comparison. Hence, the future performance of the investment cannot be guaranteed. Sole basis for the purchase of units are the offering documents of this product (the latest prospectus, the Key Investor Information Document, the latest statement of accounts and - if older than 8 months - the latest half-year review) that can be requested free of charge from LOYS AG, Barckhausstr. 10, 60325 Frankfurt am Main, from HAUCK & AUFHÄUSER INVESTMENT GESELLSCAHFT S.A., R.C.S.LUXEMBURG NR. B. 31.093, 1c, rue Gabriel Lippmann, L - 5365 Munsbach, as well as from representative in Switzerland 1741 Group, Burggraben 16, 9000 St. Gallen, www.1741group.com and from the paying agent in Switzerland, Frankfurter Bankgesellschaft (Schweiz) AG, Börsenstrasse 16, Postfach, 8022 Zürich). The paying and information agent in Germany is Hauck & Aufhäuser Privatbankiers KGaA, Kaiserstraße 24, D-60311 Frankfurt am Main.
The units issued by this fund may only be offered for purchase or sold in jurisdictions in which such offer or sale is permitted. The units of this fund may not therefore be offered for purchase or sold within the USA or to or for the account of US citizens or US persons domiciled in the USA. This document and the information contained herein may not be distributed in the USA. The distribution and publication of this document and the offering or sale of the fund's units may be subject to restrictions in other jurisdictions as well.

Sales documents for the fund are available free of charge from:

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60311 Frankfurt am Main

Existing memberships of the LOYS AG:

VUV Verband unabhängiger Vermögensverwalter Deutschland e.V.
FVI Verein zur Förderung der Investmentidee in Deutschland e.V.
PRIVATE WEALTH MANAGEMENT Alumni e.V.